

ABN 66 162 665 509

Attention: Company Announcements Office

SYDNEY

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Australian Securities Exchange

Exchange Centre 20 Bridge Street SYDNEY NSW 2000

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Dear Sir / Madam

ASX Announcement

QRx Pharma Limited (Administrators Appointed) ACN 102 254 151 ASX Code: QRX

I refer to the appointment of Amanda Lott and myself as Joint and Several Administrators of QRxPharma Limited (the Company) on 22 May 2015 pursuant to section 436A of the Corporations Act 2001 (Cth).

I advise that the Company is relying on ASIC Corporations (Externally-Administered Bodies) Instrument 2015/251 and ASIC Class Order [CO 03/0392] in respect to the Company's financial reporting requirements and Annual General Meeting.

Anyone with an enquiry in relation to the Voluntary Administration may contact TPH Insolvency at belinda.harris@tphinsolvency.com.au or alternatively address correspondence to:

The Administrators TPH Insolvency Pty Limited 133 Macquarie Street Sydney NSW 2000

Phone:

(02) 9011 5404

Fax:

(02) 9011 5420

Yours faithfully

Timothy Heesh

Amanda Lott

Joint and Several Administrators

15 September 2015

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