

8 August 2011

Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

## QRxPharma Limited (QRxPharma) – Notice of Despatch of Rights Issue Documents to Shareholders

We refer to the rights issue announced by QRxPharma on 22 July 2011 (**Rights Issue**) and the Rights Issue Booklet, also lodged with the ASX on 22 July 2011 (**Rights Issue Booklet**).

We confirm that QRxPharma has sent the following documents to its shareholders today:

- 1. an investment letter (including an investor declaration) to US Eligible Shareholders (as defined in the Rights Issue Booklet) along with the Rights Issue Booklet and entitlement and acceptance forms;
- 2. the Rights Issue Booklet and entitlement and acceptance forms to Eligible Shareholders (as defined in the Rights Issue Booklet); and
- 3. a letter to ineligible shareholders notifying them of the Rights Issue.

Copies of these documents have already been placed on the ASX announcements platform by QRxPharma.

Please contact me if you have any queries.

Yours sincerely

Chris Campbell
Company Secretary

C. J. Carpbell

QRxPharma Limited