

30 August 2011

ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

QRxPharma Limited (QRxPharma) – Non-renounceable Rights Issue – Despatch of Holding Statements

QRxPharma confirms that it has completed the despatch of holding statements for the non-renounceable rights issue announced on 22 July 2011 and which closed on 22 August 2011.

Lodged separately is an Appendix 3B in respect of the shares issued to shareholders pursuant to the rights issue.

Yours sincerely

Chris Campbell
Company Secretary

QRxPharma Limited

C. J. Canflell